

3/1/06

KATHY,

DESI TOLD
ME THAT YOU WERE
INTERESTED IN A
FINANCIAL PLANNER
THAT WE WERE USING.
CHRIS BECKER HAS
STARTED OUR FINANCIAL
PLAN AND WE ARE
REALLY IMPRESSED BY
HIS APPROACH. I AM
FORWARDING THIS INFO-
AND HE WILL CONTACT
YOU WITH A FOLLOW
UP PHONE CALL.

DENISE
JACKSON

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SAMPLE OF HOW ANOTHER CLIENT MADE THEIR BROCHURE NOTE